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KAM HING INTERNATIONAL HOLDINGS LIMITED

錦興國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02307)

**SUPPLEMENTAL AGREEMENT
IN RELATION TO
MAJOR TRANSACTION
PROPOSED ACQUISITION OF A VIETNAM COMPANY**

Reference is made to the announcements (the “**Announcement**”) of Kam Hing International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 January 2025 and 20 February 2025 in relation to the Acquisition. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to announce that on 27 February 2025 (after trading hours), the Purchaser, the Vendors and the Target Company entered into an amendment agreement (the “**Supplemental Agreement**”) to the S&P Agreement to vary the payment terms therein.

PRINCIPAL AMENDMENT

The principal amendment to the S&P Agreement contained in the Supplemental Agreement is on the timing for the payment of the third installment of the Consideration which has been amended to within three (3) Business Days following the satisfaction of the Conditions (a) to (d) set out in the paragraph headed “Conditions” in the Announcement. In other words, the second and third installments of the Consideration shall be due and payable at the same time.

Save for the amendment disclosed above, there is no material change to the other terms of the S&P Agreement and they shall remain in full force and effect.

REASONS FOR ENTERING INTO THE SUPPLEMENTAL AGREEMENT

The Supplemental Agreement was entered into by the parties mainly to accelerate the payment schedule of the Consideration for the purpose of facilitating the signing of a contract for the construction of factories or related facilities prior to Completion at the Group's direction. In view of the above, the Directors consider that the terms of the Supplemental Agreement are fair and reasonable, on normal commercial terms and in the interests of the shareholders of the Company as a whole.

By Order of the Board
Kam Hing International Holdings Limited
Tai Chin Chun
Chairman

Hong Kong, 27 February 2025

As at the date of this announcement, the Board comprises Mr. Tai Chin Chun, Mr. Tai Chin Wen, Ms. Cheung So Wan and Ms. Wong Siu Yuk as executive Directors; Mr. Lei Heong Man as non-executive Director; and Mr. Ho Gilbert Chi Hang, Mr. Ting Kay Loong and Mr. Wu Tak Lung as independent non-executive Directors.