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KAM HING INTERNATIONAL HOLDINGS LIMITED

錦興國際控股有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code : 2307)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

On 17 July 2007, the Company was made aware that its public float has fallen below the minimum public float requirement of 25% under Rule 8.08 of the Listing Rules. For the purpose of restoring the minimum public float, the controlling shareholder of the Company, namely Exceed Standard Limited had on 18 July 2007 disposed 1,400,000 Shares on the market. As a result of the Disposal, 25% of the issued Shares are held in public hands.

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The following table set out the shareholding structure of the Company immediately before and after the Disposal:

Shareholder	Immediately before the Disposal		Immediately after the Disposal	
	Number of Shares held	Approximate percentage of shareholding	Number of Shares held	Approximate percentage of shareholding
Exceed Standard Limited (Note 1)	384,000,000	60%	382,600,000	59.78%
Power Strategy Limited (Note 2)	96,000,000	15%	96,000,000	15%
Mr. Chan Chung Yuen (Note 3)	1,100,000	0.17%	1,100,000	0.17%
Mr. Chong Chau Lam (Note 3)	300,000	0.05%	300,000	0.05%
Public	158,600,000	24.78%	160,000,000	25%
Total:	<u>640,000,000</u>	<u>100%</u>	<u>640,000,000</u>	<u>100%</u>

Notes:

1. Exceed Standard Limited is a company incorporated in the BVI and its entire issued share capital is held by Mr. Tai Chin Chun, the chairman and an executive director of the Company.
2. Power Strategy Limited is a company incorporated in the BVI and its entire issued share capital is held by Mr. Tai Chin Wen, the chief executive officer and an executive director of the Company. Mr. Tai Chin Wen is the elder brother of Mr. Tai Chin Chun.
3. Mr. Chan Chung Yuen is an independent non-executive Director and Mr. Chong Chau Lam is an executive Director.

DEFINITION

In this announcement, the following expressions shall have the following meanings unless the context herein requires otherwise:

“BVI”	the British Virgin Islands
“Company”	Kam Hing International Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the shares of which are listed on the main board of the Stock Exchange
“Directors”	directors of the Company
“Disposal”	the disposal of 1,400,000 Shares by Exceed Standard Limited on 18 July 2007 to independent third parties on the market
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shares”	the ordinary shares of HK\$0.10 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

By Order of the Board
Kam Hing International Holdings Limited
Mr. Tai Chin Chun
Chairman

Hong Kong, 18 July 2007

As at the date of this announcement, the executive Directors are Mr. Tai Chin Chun, Mr. Tai Chin Wen, Ms. Cheung So Wan, Ms. Wong Siu Yuk and Mr. Chong Chau Lam; and the independent non-executive Directors are Mr. Chan Yuk Tong, Jimmy, Ms. Chu Hak Ha, Mimi, Mr. Ku Shiu Kuen, Anthony and Mr. Chan Chung Yuen.

“Please also refer to the published version of this announcement in The Standard”