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KAM HING INTERNATIONAL HOLDINGS LIMITED
錦興國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 02307)

Announcement

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to announce that on 31 March 2010, a listing application form was submitted to the Stock Exchange for an application for the listing of, and permission to deal in, the shares of Kam Hing Development on the Main Board of the Stock Exchange.

Shareholders of the Company and public investors should note that there is no assurance that the approval of the Listing Committee of the Stock Exchange for the proposed listing of, and permission to deal in, the shares of Kam Hing Development will be granted.

As the listing of the shares of Kam Hing Development pursuant to the Proposed Spin-Off is subject to, amongst other things, the approval of the Listing Committee of the Stock Exchange and the final decision of the Board, the Proposed Spin-Off may or may not be materialised, and shareholders of the Company and public investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Kam Hing International Holdings Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

Reference is made to the announcement of the Company dated 27 January 2010 in relation to the possible spin-off and separate listing of the garment manufacturing and trading business of the Company (the “**Garment Business**”) on the Main Board of the Stock Exchange (the “**Proposed Spin-Off**”).

The board (the “**Board**”) of directors of the Company wishes to announce that on 31 March 2010, a listing application form was submitted to the Stock Exchange for an application for the listing of, and permission to deal in, the shares of Kam Hing Development Holdings Limited (“**Kam Hing Development**”), an exempted company incorporated in the Cayman Islands as a wholly owned subsidiary of the Company to be used as the listing vehicle of the group comprising the Garment Business, on the Main Board of the Stock Exchange.

Shareholders of the Company and public investors should note that there is no assurance that the approval of the Listing Committee of the Stock Exchange for the proposed listing of, and permission to deal in, the shares of Kam Hing Development will be granted.

As the listing of the shares of Kam Hing Development pursuant to the Proposed Spin-Off is subject to, amongst other things, the approval of the Listing Committee of the Stock Exchange and the final decision of the Board, the Proposed Spin-Off may or may not be materialised, and shareholders of the Company and public investors are advised to exercise caution when dealing in the securities of the Company.

Further announcements on the Proposed Spin-Off will be made to update the shareholders of the Company and public investors as and when appropriate in accordance with the Listing Rules.

By order of the Board
Kam Hing International Holdings Limited
Tai Chin Chun
Chairman

Hong Kong, 31 March 2010

As at the date of this announcement, the Board comprises Mr. Tai Chin Chun, Mr. Tai Chin Wen, Ms. Cheung So Wan, Ms. Wong Siu Yuk, Mr. Chong Chau Lam and Mr. Wong Wai Kong, Elmen as executive Directors; Mr. Lee Cheuk Yin, Dannis as non-executive Director; and Mr. Chan Yuk Tong, Jimmy, Ms. Chu Hak Ha, Mimi and Mr. Chan Chung Yuen, Lawrence as independent non-executive Directors.