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**KAM HING INTERNATIONAL HOLDINGS LIMITED**  
**錦興國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 02307)**

**POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in the net profit after tax (before deduction of any non-controlling interests) of more than double for the six months ended 30 June 2011 as compared to the corresponding period in 2010.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Kam Hing International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that the Group is expected to record an increase in the net profit after tax (before deduction of any non-controlling interests) of more than double for the six months ended 30 June 2011 as compared to the corresponding period in 2010. Such increase mainly comes from the increase in revenue and gross profit of the Group as a result of the positive contributions by the Group’s fabric business due to (1) the development and expansion of the distribution channel and network of the Group; and (2) the improvement of average selling price of the Group’s fabric.

The information contained in this announcement is only based on the information currently available to the Group and the preliminary review and assessment by the management in respect of the unaudited management accounts of the Group that has not been reviewed or audited by the Company’s auditors.

The Group’s unaudited interim results for the six months ended 30 June 2011 is expected to be published by the end of August 2011.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board

**Kam Hing International Holdings Limited**

**Tai Chin Chun**

*Chairman*

Hong Kong, 6 July 2011

*As at the date of this announcement, the Board comprises Mr. Tai Chin Chun, Mr. Tai Chin Wen, Ms. Cheung So Wan, Ms. Wong Siu Yuk, Mr. Chong Chau Lam and Mr. Wong Wai Kong, Elmen as executive Directors; Mr. Lee Cheuk Yin, Dannis as non-executive Director; and Mr. Chan Yuk Tong, Jimmy, Ms. Chu Hak Ha, Mimi and Mr. Ho Gilbert Chi Hang as independent non-executive Directors.*